2022 FAO Survey Findings

Survey results represent membership with a diverse length of time in practice – as new as 6 years in practice, to over 30 years. Key take-aways:

87%
Report UP

PRACTICE STATS

87% solo practice (not group owned or corporate) 60% have satellite practices 80% report cases UP in 2021 vs 2020 87% report income is UP in 2021 vs 2020

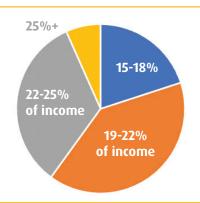
INSURANCE

33% do not take insurance 50% take between 1-4 plans 17% take 5 or more plans

STAFF

87% increased staff salaries in 2021 53% have incentive pay 67% provide medical insurance 87% pay for CE for staff 87% provide a retirement plan

Staff Compensation As Percentage of Gross Income	
15-18% of income	20%
19-22% of income	40%
22-25% of income	34%
25%+ of income	7%



TYPICAL FLORIDA ORTHODONTIST:

(represents highest survey response)

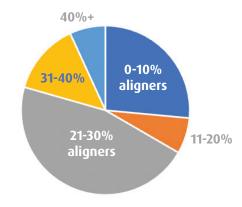
- Works 4 days a week
- Sees each patient every 5-6 weeks
- Finishes treatment in 17-20 months
- Less than 25% of treatment plans have extraction.

Patients Seen Per Day	
25-40	20%
41-55	20%
56-70	33%
Over 70	27%

40% PLAN TO RETIRE IN NEXT FIVE YEARS
27% plan to in 6-15 years | 27% plan to in 15+ years

Clear Aligner Type	
0-10% aligners	27%
11-20% aligners	7%
21-30% aligners	47%
31-40% aligners	13%
40% or more	7%

Percentage of Cases Are



EQUIPMENT:

(Own or plan to purchase)

47% 3D printer

20% Cone Beam CT scanner

100% Intra-oral scanner

38% Tissue laser

23% Post-treatment tooth whitening

8% Tads (placed in office)

31% Tads (placed outside office)

Florida Association of Orthodontists



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